



ROTARY CLUB OF LAKE OSWEGO
LAKE OSWEGO ROTARY FOUNDATION

APPLICATION FOR FUNDS

This form is for use by individuals or organizations desiring to apply for funds from the Lake Oswego Rotary Foundation. Applications for funds go first to the Rotary Club’s Foundation Allocation Committee which will review each application, then make a recommendation to the Foundation’s Board. Send completed applications to: Peter York, Chair, Foundation Allocation Committee, P O Box 94, Lake Oswego, OR 97034 or loallocations@gmail.com. Applicants should allow three to eight weeks for processing of the application. Please answer each of the following carefully:

1. Date of Application: _____
2. Name of Applicant (Person or Organization): _____
3. Applicant’s Address: _____
4. If organization, year founded: _____; Tax status and ID No.: _____
Annual Budget: _____; No. of paid employees: _____
Percentage of received funds distributed directly to program: _____
Do you receive public funds? _____ If “yes,” give percentage of budget: _____
5. Organization’s mission statement: _____

6. Date when funds are needed and period of time over which they will be used: _____

7. Amount of funding requested: \$ _____. Describe carefully how the funds will be used.
What purpose will be served? Who will benefit? What purchases are to be made with the funds?
What is the justification for the stated need? _____

(Continue on back of sheet)

8. What connection, if any, does the applicant (organization) have to Lake Oswego? _____

9. List other persons or organizations which have given you funding within the past year: _____

10. Information about person who, if application is approved, will be responsible for oversight of the use of the funds:

Name: _____ Title (if any): _____
 Day Phone: _____ Evening Phone: _____

This application submitted by: _____

Signature

Name of Applicant (Print)

Day Phone

Evening Phone